

# Bowles Hall Foundation Donation/Pledge Form



Yes, please accept my contribution to the Bowles Hall Foundation to support its efforts to renovate and re-establish Bowles Hall Residential College.

- Enclosed is my donation in the amount of \$ \_\_\_\_\_. *See donor levels to right.*
- I would like to pledge a gift in the amount of \$ \_\_\_\_\_.  
*Please indicate your desired installment schedule below.*

Donor \_\_\_\_\_ Class \_\_\_\_\_  
 Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
 Phone \_\_\_\_\_ E-mail \_\_\_\_\_

**Payment:**

- My check is enclosed, payable to **Bowles Hall Foundation**. Mail to: Bowles Hall Foundation c/o Bob Sayles ('52), 11785 Long Bar Court, Gold River, CA 95670.
- I intend for my pledge to be paid according to the following schedule:
- \$ \_\_\_\_\_ by \_\_\_\_\_ (date)      \$ \_\_\_\_\_ by \_\_\_\_\_ (date)  
 \$ \_\_\_\_\_ by \_\_\_\_\_ (date)      \$ \_\_\_\_\_ by \_\_\_\_\_ (date)  
 \$ \_\_\_\_\_ by \_\_\_\_\_ (date)      \$ \_\_\_\_\_ by \_\_\_\_\_ (date)
- Please call me to arrange my installment plan.
- I am interested in the following naming opportunity: \_\_\_\_\_
- Please contact me regarding available naming opportunities.

The purpose of the Bowles Hall Foundation is to (1) preserve, protect, renew, renovate, refurbish and subsequently operate Bowles Hall, located on the UC Berkeley campus, as a residential college-style residence for UCB students; (2) support board-and-room scholarships for Bowles Hall residents, as more completely set forth in the mission statement of the Foundation; and (3) support the educational experiences of the Bowles Hall community.

I understand that my pledge is valid for a term of five years from the date shown on this form, unless specifically extended in writing by me. I also understand that amounts paid under my pledge are not tax-deductible until the conditions above have been met. Pledges may commence as late as 2014.

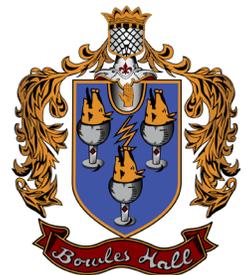
**Accepted** on behalf of the Bowles Hall Foundation

By \_\_\_\_\_ Its \_\_\_\_\_ on \_\_\_\_\_ (date)

The Bowles Hall Foundation is an established IRS 501(c)(3) nonprofit California corporation. Tax ID No. 26-3747734. All contributions to the Bowles Hall Foundation are tax-deductible to the extent provided by law.

**Donor levels:**

Champion	\$5,000 or more
Vanguard	\$2,500-\$4,999
Master's Circle	\$1,000-\$2,499
Visionary	\$500-\$999
Fellow	\$250-\$499
Supporter	Up to \$249



*Ut Tibi Sic Aliteri*

**Bowles Hall  
Foundation**  
**Education Through  
Fellowship**

**Please mail this form to:**

Bowles Hall Foundation  
 c/o Bob Sayles ('52)  
 11785 Long Bar Court  
 Gold River, CA 95670

**Questions?**

Chuck Sizemore  
 BHF Director of Development  
 (650) 776-7706  
 chuck@cwsizemore.com

Please consider supporting BHAA financially by making an annual gift or pledge to the Bowles Hall Foundation, an established IRS 501(c)(3) nonprofit California corporation. All contributions are tax-deductible to the extent provided by law.

### **To give a gift of stock:**

By donating appreciated stock, you can receive a charitable deduction for the full fair-market value of the stock on the date it was given to BHF and avoid incurring capital gains taxes. To take advantage of this opportunity, please take the following steps:

1. Contact Chuck Sizemore at (650) 776-7706 or [chuck@cwsizemore.com](mailto:chuck@cwsizemore.com).
2. Discuss with your broker or financial adviser the exact shares you wish to donate (remember, the shares must have appreciated in value and been held for one year to obtain maximum tax deductibility).
3. Once you have determined which shares to donate, draft a Security Transmittal Letter instructing your broker or financial institution to transfer the shares from your account to BHF's Charles Schwab & Co., Inc. account.
4. Ask your broker or financial institution to send a confirmation communication (letter or e-mail) to you, with a copy to Chuck Sizemore.

If the certificates are in your possession, mail them to Chuck Sizemore with a Stock/Bond Power.

- The certificates should be left unsigned.
- The stock power should be signed and left blank (the form will be filled in by BHF). Your signature should be witnessed, but it is not necessary to have it notarized or certified.
- If the certificates are for more shares than you wish to give, please obtain a split certificate form from your broker or financial institution.
- Send a copy of the Securities Transmittal Letter to Chuck Sizemore.

Use two envelopes. Place the certificates in one envelope and the stock power in the other. A copy of the transmittal letter should be placed in each envelope.

If you have any questions or would like to discuss your contribution, please contact Chuck Sizemore, BHF Director of Development, at (650) 776-7706 or [chuck@cwsizemore.com](mailto:chuck@cwsizemore.com).

### **Other ways to support the reestablishment of Bowles Hall:**

- Participate in our new annual giving program at one of the established giving levels
- Make a one-time donation
- Make a pledge for a future contribution
- Organize a class gift to sponsor a room
- Honor a friend or loved one with a memorial gift
- Include Bowles Hall in your estate planning through a gift annuity, charitable remainder trust or traditional bequest
- Honor a special occasion such as a birthday, anniversary or other milestone with a contribution
- Take advantage of your employer's matching gift program
- Support special events and fundraisers through attendance, participation or in-kind donations